

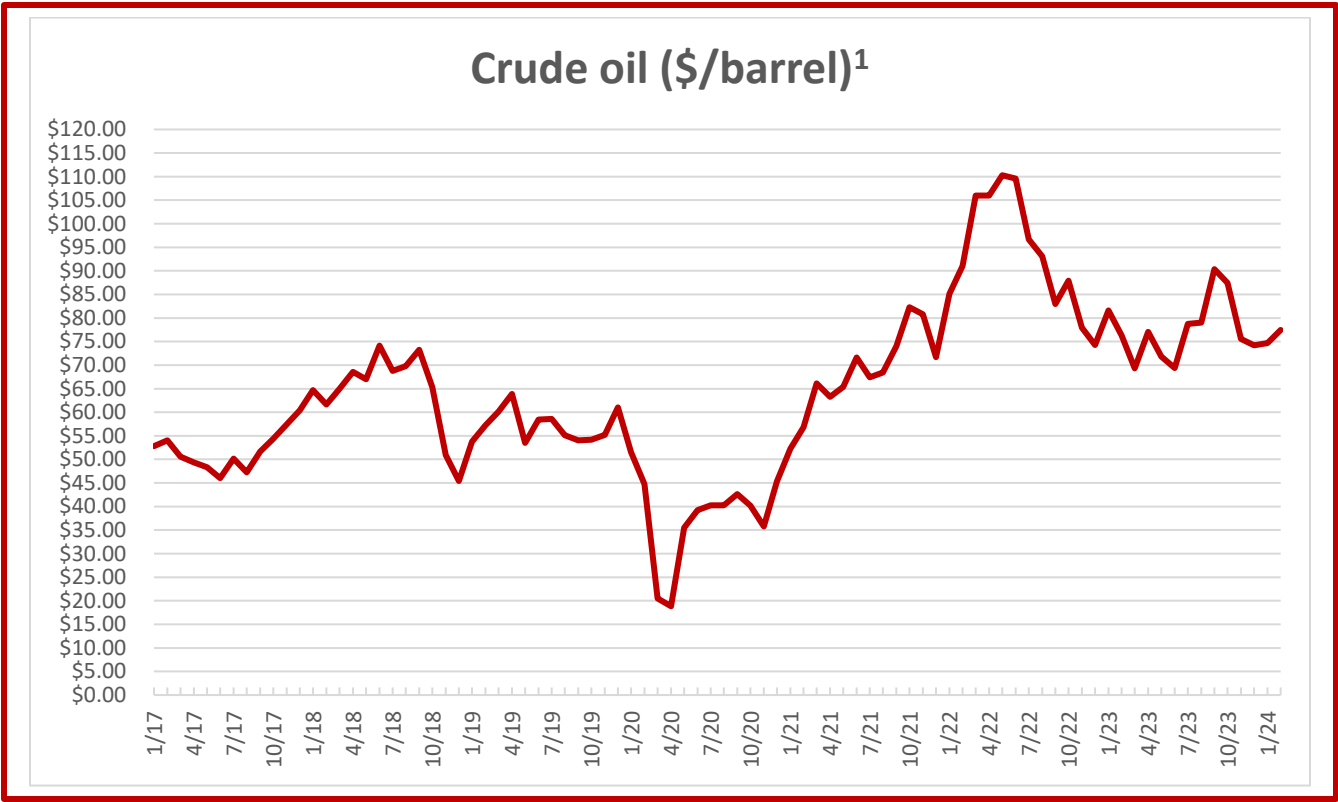


Barentz.

Commodities Report

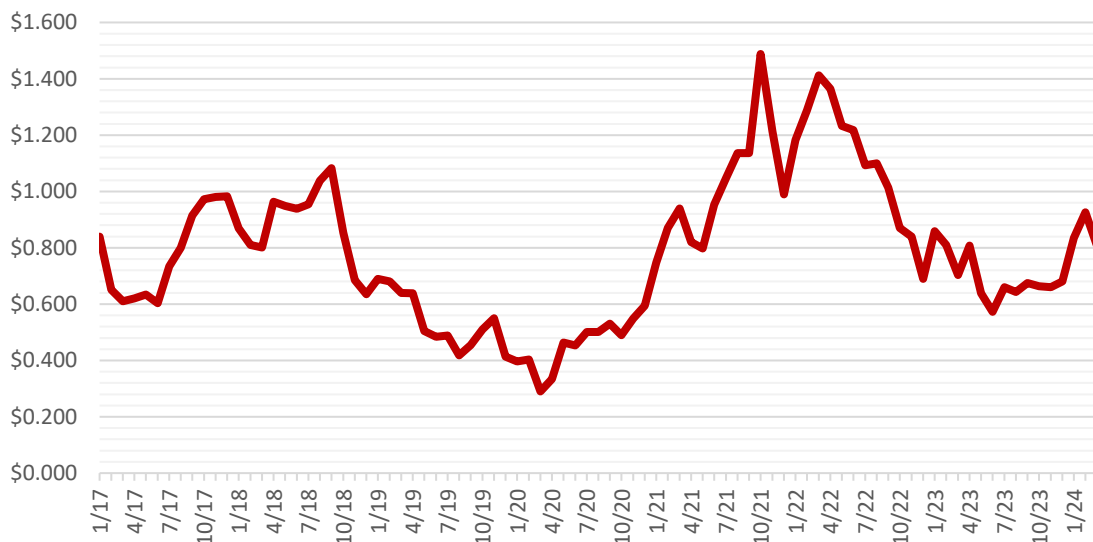
March 2024

Selling Prices of Select Raw Materials and Exchange Rates of Select Currencies (2017-2024)



End of Month Price	\$ 81.28
MOM % Change	4.89 %
YOY % Change	17.236 %

¹The Wall Street Journal, March 28, 2024

Propane, normal/Mont Bevier, TX (\$/gal.)²

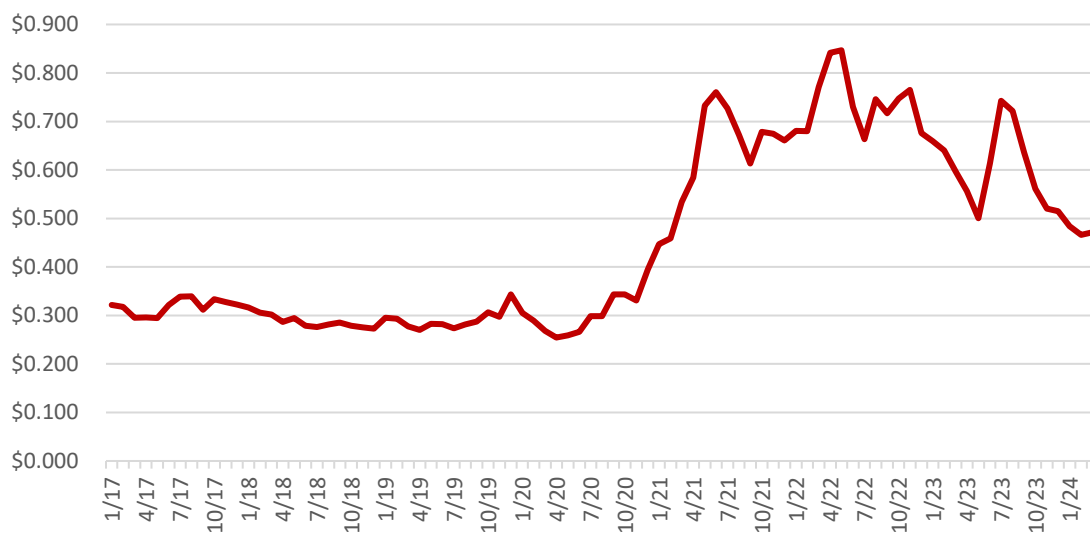
End of Month Price	\$ 0.805
MOM % Change	-13.06 %
YOY % Change	14.509 %

Natural Gas Henry Hub (\$/MMbtu)³

End of Month Price	\$ 1.718
MOM % Change	-2.275 %
YOY % Change	-49.872 %

²https://www.eia.gov/dnav/pet/pet_pri_spt_s1_d.htm (accessed 3/26/24)

³The Wall Street Journal, March 26, 2024

Soybean Oil, Crude, Central IL (\$/lb)⁴

End of Month Price	\$ 0.4714
MOM % Change	1.18 %
YOY % Change	-21.05 %

Palm Oil (\$/MT)⁵

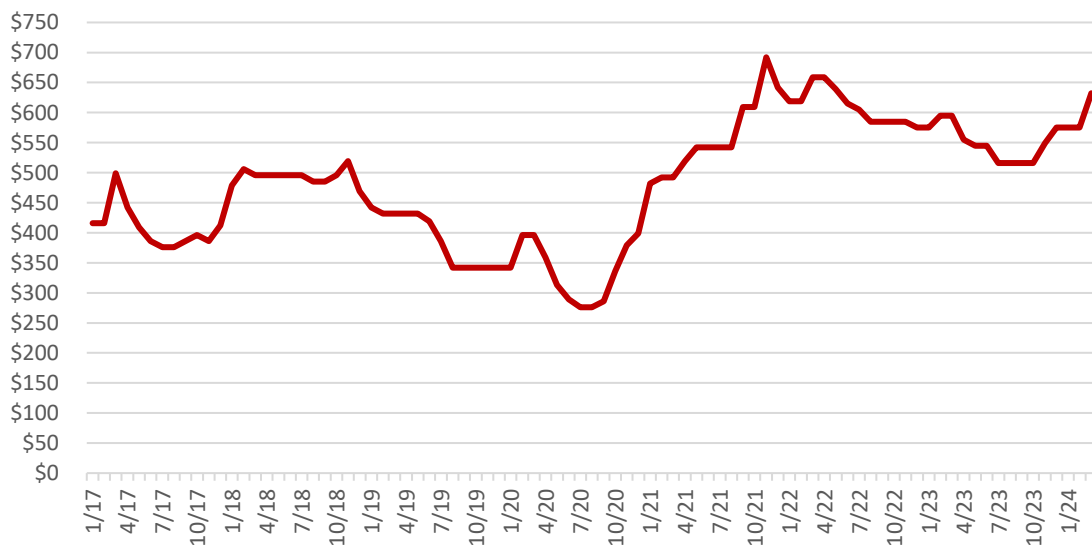
End of Month Price	\$ 857
MOM % Change	1.42 %
YOY % Change	-9.789 %

⁴The Wall Street Journal, March 26, 2024

⁵<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-March-2024.pdf>

Zinc (\$/MT)⁶

End of Month Price	\$ 2,359
MOM % Change	-6.202 %
YOY % Change	-24.728 %

Methanol non-discounted ref. price (\$/MT)⁷

End of Month Price	\$ 632
MOM % Change	9.913 %
YOY % Change	6.218 %

⁶<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-March-2024.pdf>

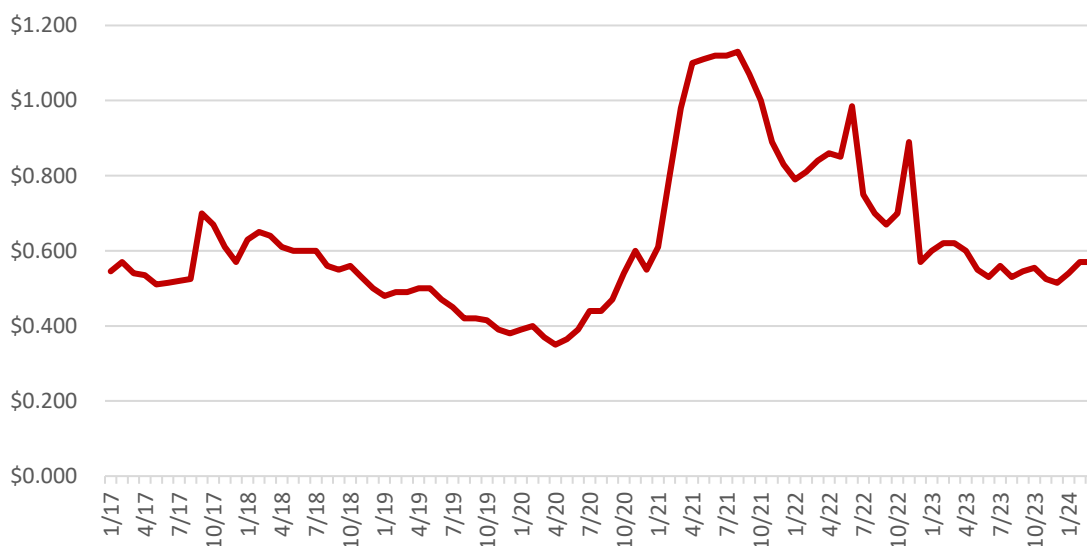
⁷<http://www.methanex.com> (accessed 3/26/24)

PP Homopolymer Contract Sales Price (\$/lb)⁸



End of Month Price	\$ 0.68
MOM % Change	1.49 %
YOY % Change	9.677 %

HDPE Blow Mold Contract Sales Price (\$/lb)⁹

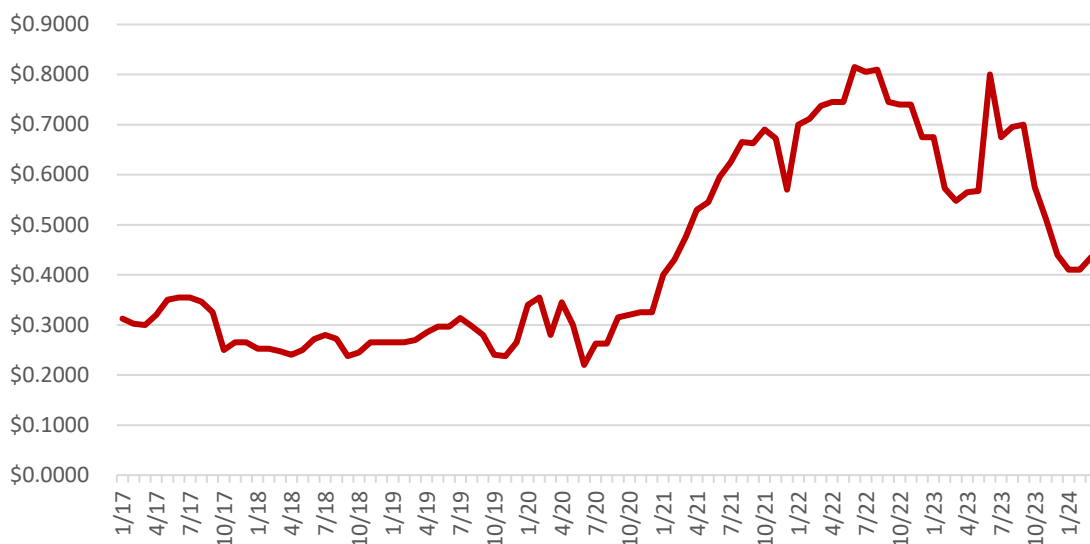


End of Month Price	\$ 0.57
MOM % Change	0 %
YOY % Change	-8.06 %

⁸<http://www.theplasticsexchange.com> (accessed 3/26/24)

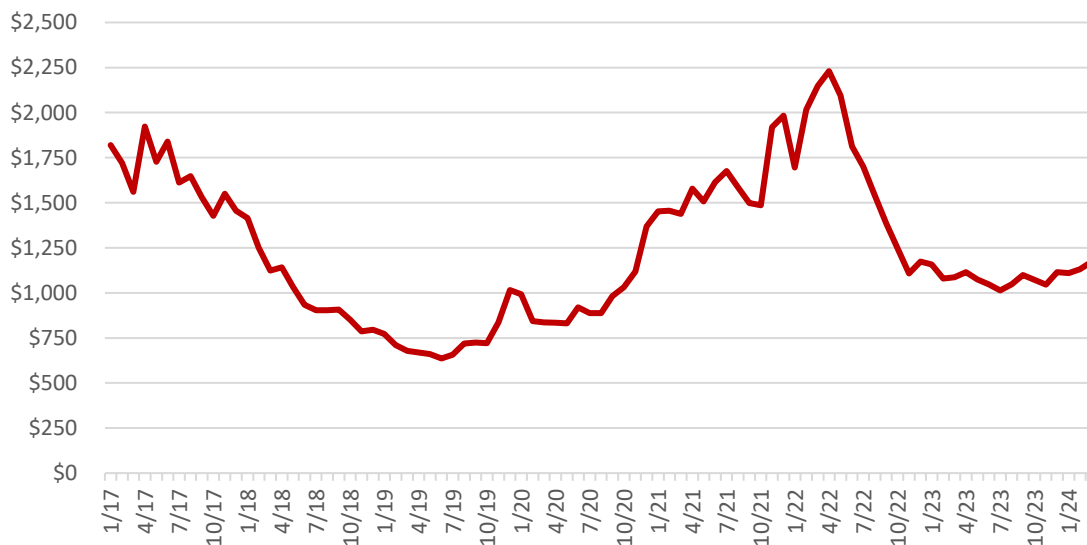
⁹<http://www.theplasticsexchange.com> (accessed 3/26/24)

Beef Tallow Bleachable--Chicago (\$/lb)¹⁰



End of Month Price	\$ 0.4350
MOM % Change	6.09 %
YOY % Change	-20.54 %

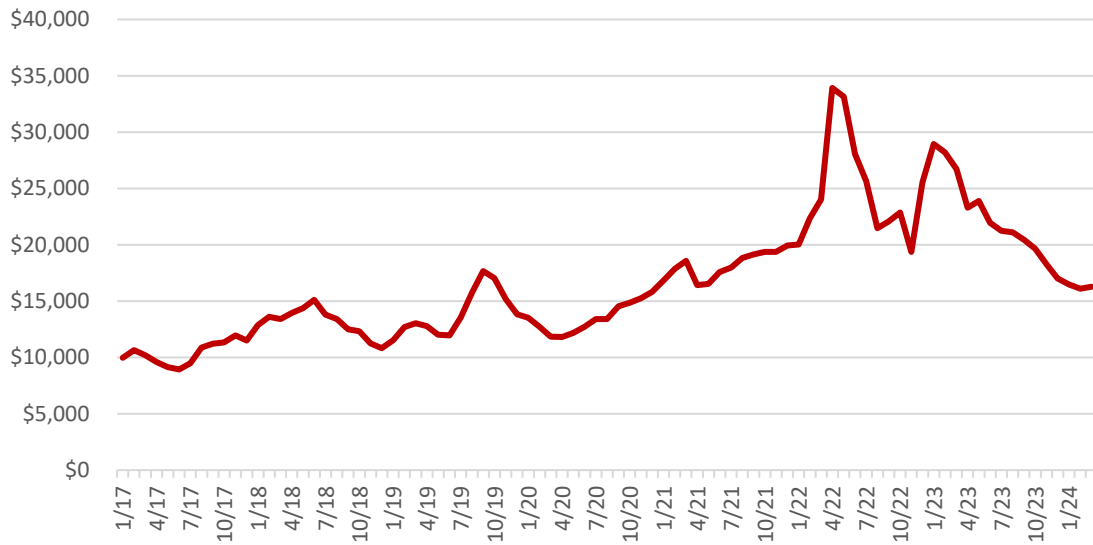
Coconut Oil (\$/MT)¹¹



End of Month Price	\$ 1,172
MOM % Change	3.625 %
YOY % Change	7.819 %

¹⁰The Wall Street Journal, March 26, 2024

¹¹<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-March-2024.pdf>

Nickel (\$/MT)¹²

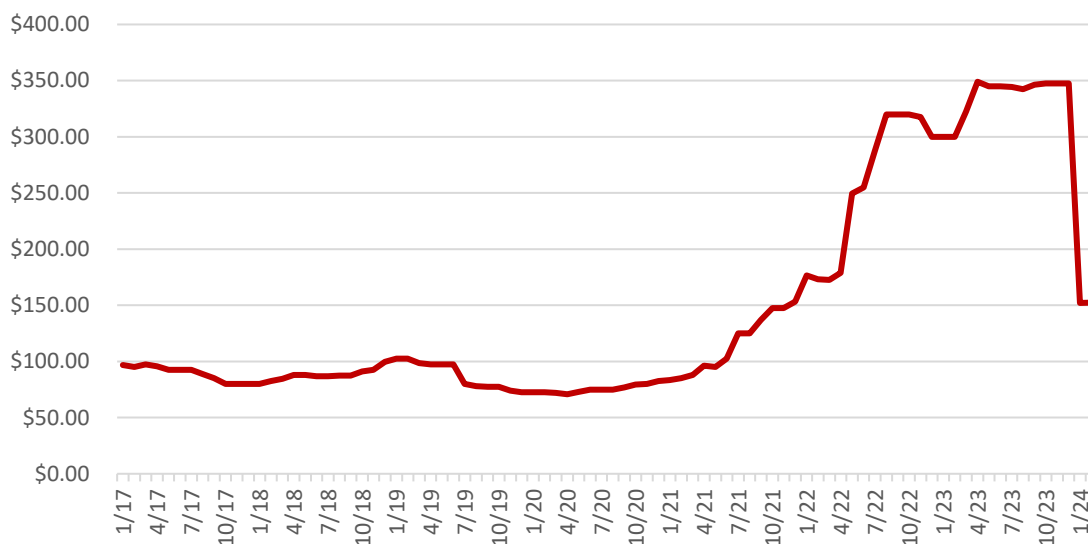
End of Month Price	\$ 16,272
MOM % Change	1.043 %
YOY % Change	-39.12 %

Copper (\$/MT)¹³

End of Month Price	\$ 8,300
MOM % Change	-0.467 %
YOY % Change	-7.127 %

¹²<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-March-2024.pdf>

¹³<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-March-2024.pdf>

Phosphate Rock (\$/MT)¹⁴

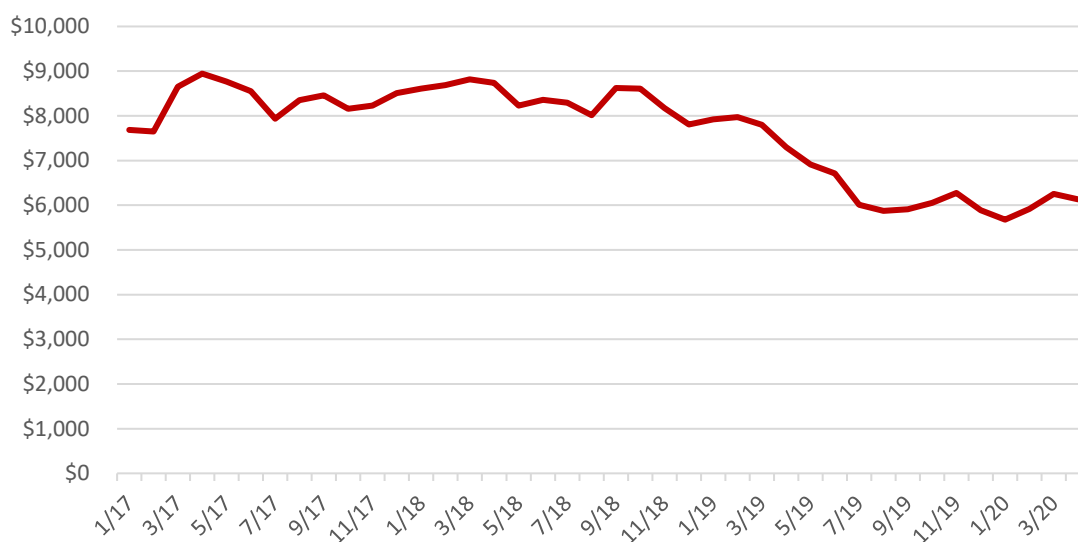
End of Month Price	\$ 152.5
MOM % Change	0 %
YOY % Change	-52.713 %

Cobalt (\$/MT)¹⁵

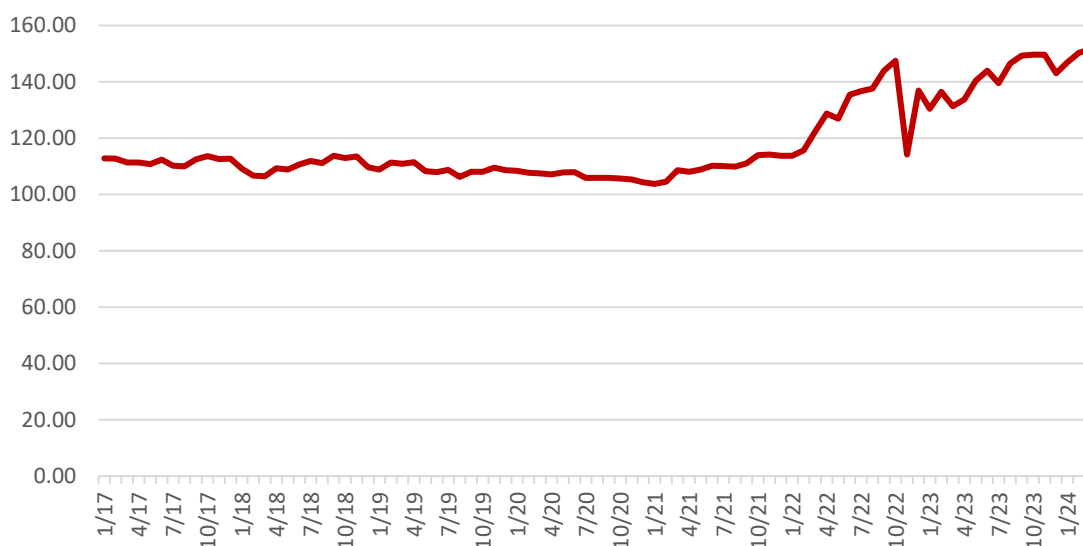
End of Month Price	\$ 28,585.9
MOM % Change	0.125 %
YOY % Change	-13 %

¹⁴<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-March-2024.pdf>

¹⁵<https://tradingeconomics.com/commodity/cobalt> (accessed 3/26/24)

Antimony U.S. (\$/MT)¹⁶

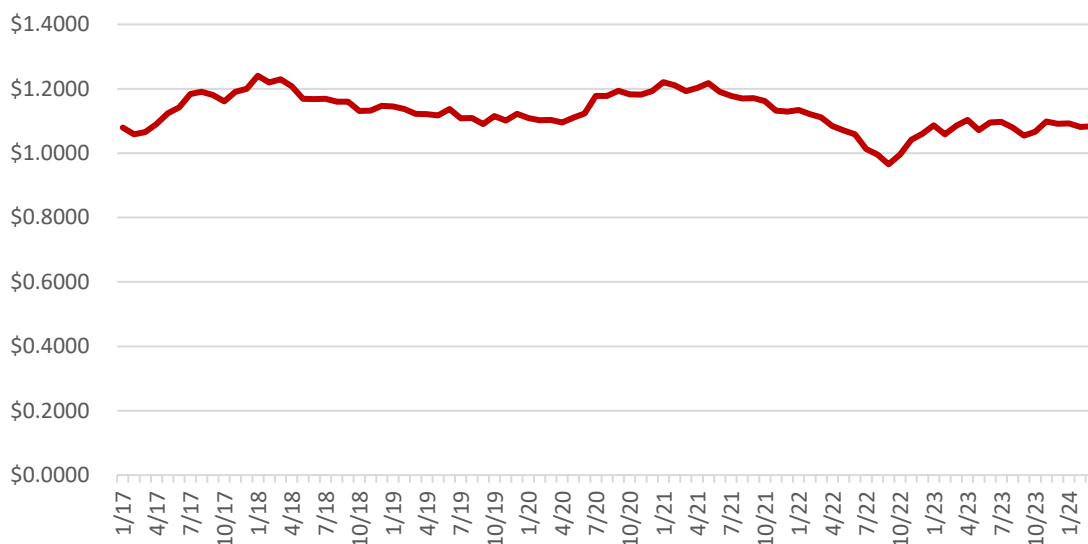
End of Month Price	\$ 6,129*
MOM % Change	-2.0 %
YOY % Change	-16.1 %

U.S. Dollar/Japanese Yen¹⁷

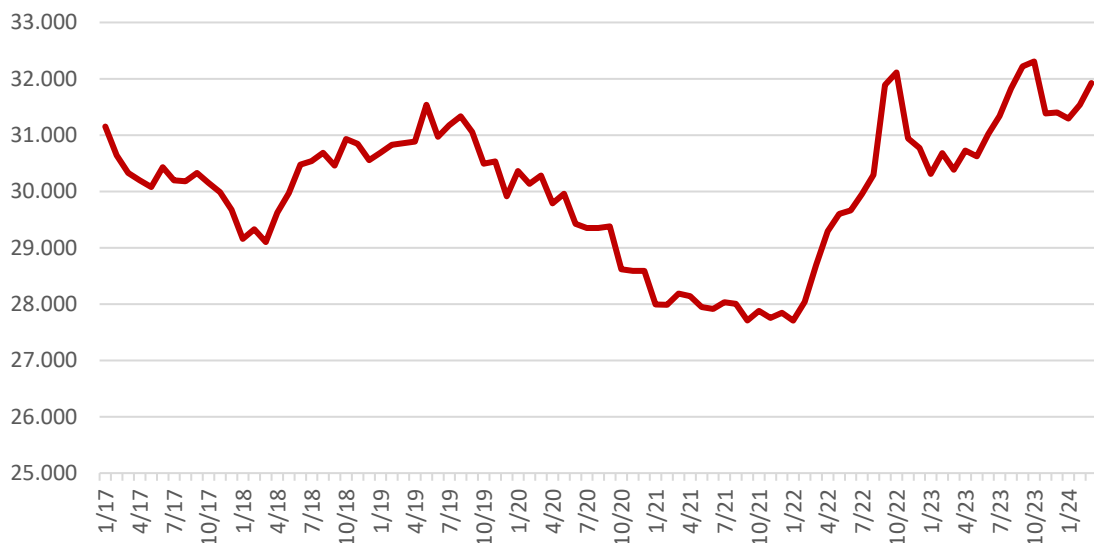
End of Month Price	\$ 151.54
MOM % Change	0.838 %
YOY % Change	15.344 %

¹⁶<http://usantimony.com/pricing.htm> (accessed 5/7/20) *This is the April 2020 price—prices for the last months were not available.

¹⁷<https://www.wsj.com/market-data/quotes/fx/USDJPY> (accessed 3/26/24)

Euro/U.S. Dollar¹⁸

End of Month Price	\$ 1.0834
MOM % Change	0.147 %
YOY % Change	-0.22 %

U.S. Dollar/Taiwanese Dollar¹⁹

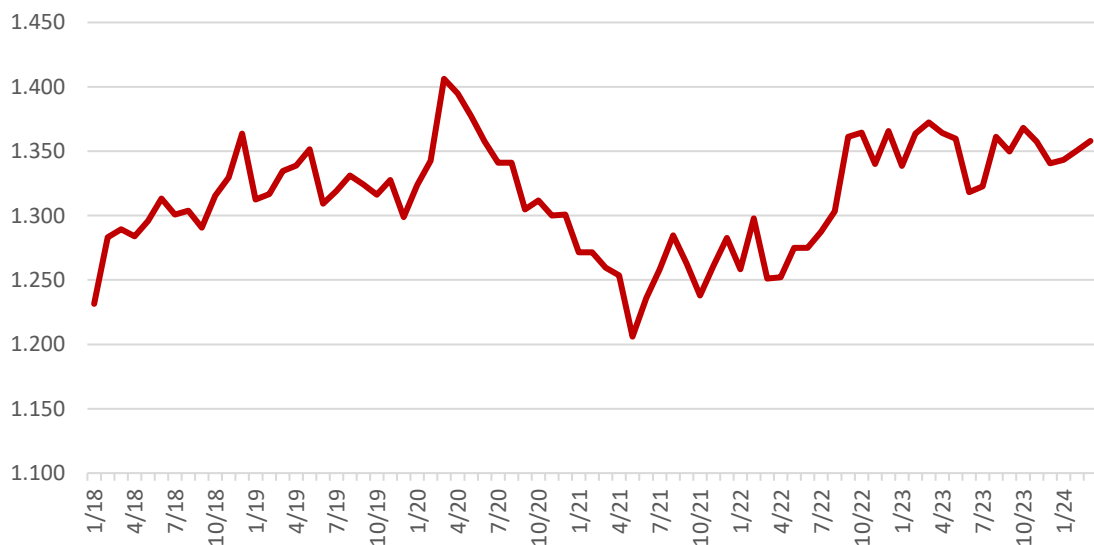
End of Month Price	\$ 31.9223
MOM % Change	1.223 %
YOY % Change	5.062 %

¹⁸<https://www.wsj.com/market-data/quotes/fx/EURUSD> (accessed 3/26/24)

¹⁹<https://www.wsj.com/market-data/quotes/fx/USDTWD> (accessed 3/26/24)

U.S. Dollar/Chinese Yuan Renmibi²⁰

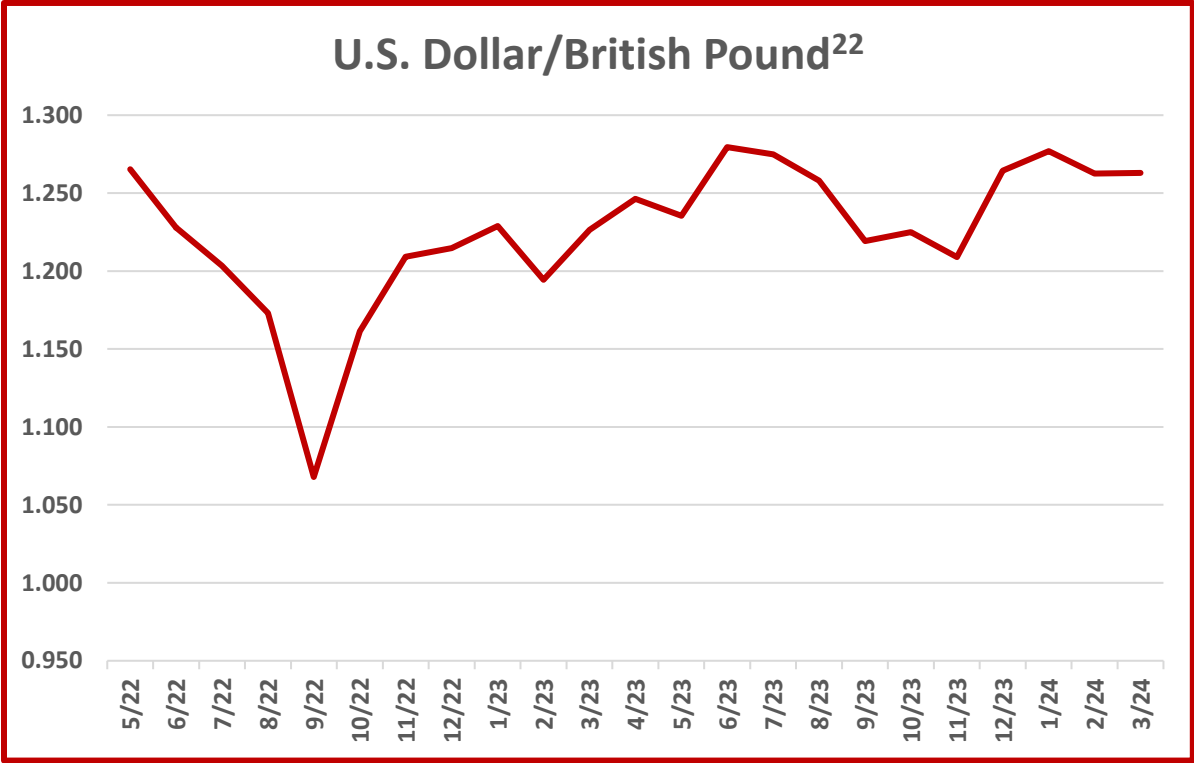
End of Month Price	\$ 7.2289
MOM % Change	0.501 %
YOY % Change	14.52 %

U.S. Dollar/Canadian Dollar²¹

End of Month Price	\$ 1.3579
MOM % Change	0.547 %
YOY % Change	-1.056 %

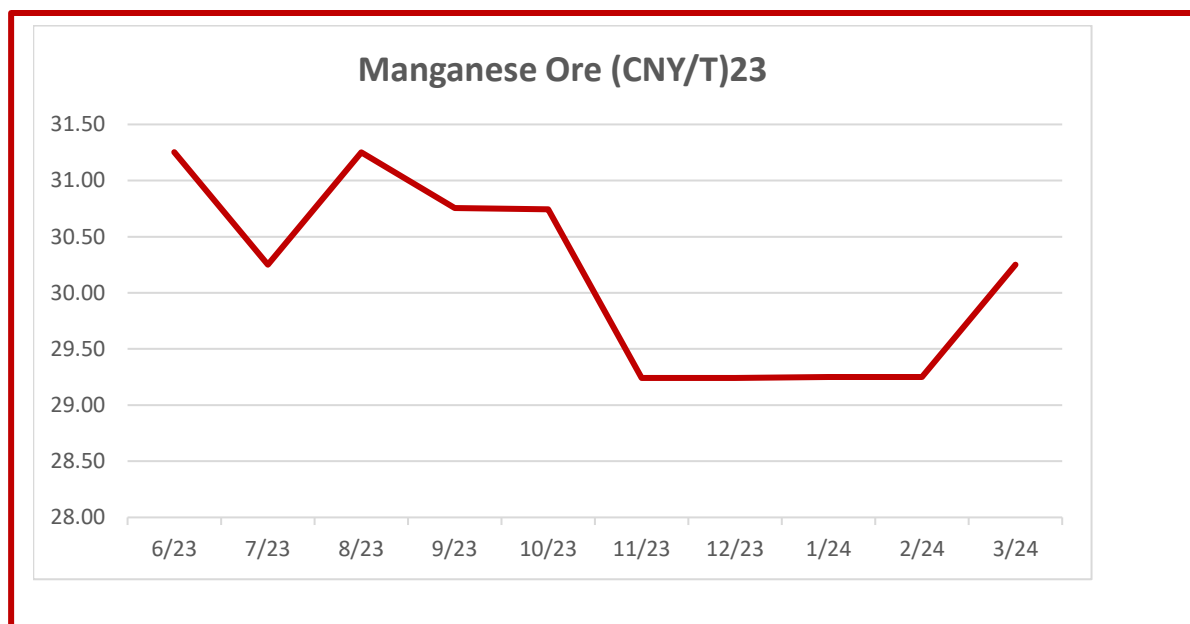
²⁰http://www.federalreserve.gov/releases/h10/Hist/dat00_ch.htm (accessed 3/26/24)

²¹<https://www.wsj.com/market-data/quotes/fx/USDCAD/> (accessed 3/26/24)

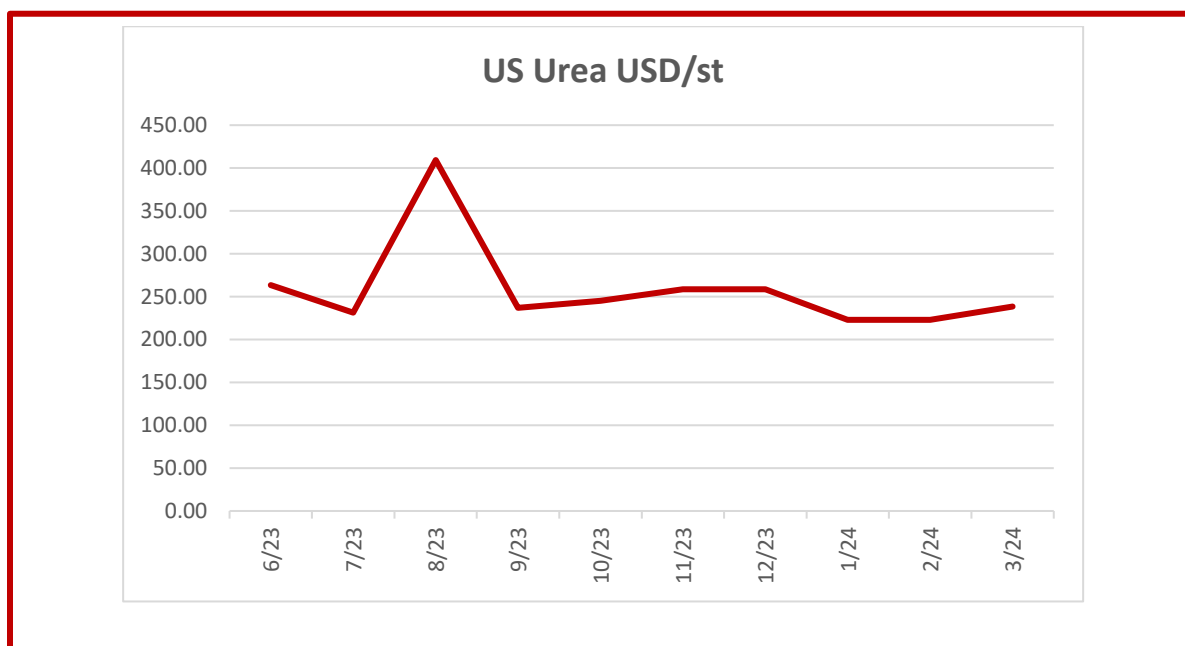


End of Month Price	\$ 1.2630
MOM % Change	0.03 %
YOY % Change	0 %

²²https://www.wsj.com/market-data/quotes/fx/GBPUSD?mod=md_curr_overview_quote (accessed 3/26/24)



End of Month Price	\$ 30.25
MOM % Change	3.418 %
YOY % Change	-4.928 %



End of Month Price	\$ 238.31
MOM % Change	6.88 %
YOY % Change	-10.423 %

²³<https://tradingeconomics.com/commodity/manganese> (accessed 3/26/24)

²⁴https://ycharts.com/indicators/us_urea_spot_spot (accessed 3/26/24)